



นำเสนอทิศทางเพื่อการขับเคลื่อนตลาดหลักทรัพย์

Creating Partnership Platform to Drive Inclusive Growth

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กรกฎาคม 2561

โอกาสและความท้าทายของตลาดหลักทรัพย์ฯ ในอนาคต



Disruptive technology

- New technology (AI/Blockchain/Cloud)
- New fundraising (ICO)
- Cost of Cyber security & Risk management & Human development

Challenges



Demographic shifts

- Aging society
- Social media & mobile app
- Urbanization



Global connectedness & Protective regulations

- Cross-border flow (money, information, people)
- Cost of regulatory compliance
- New types of players

Thai government policy

- Thailand 4.0 policy
- Startup & International business promotion
- Expecting capital market to proactively support Thai economy

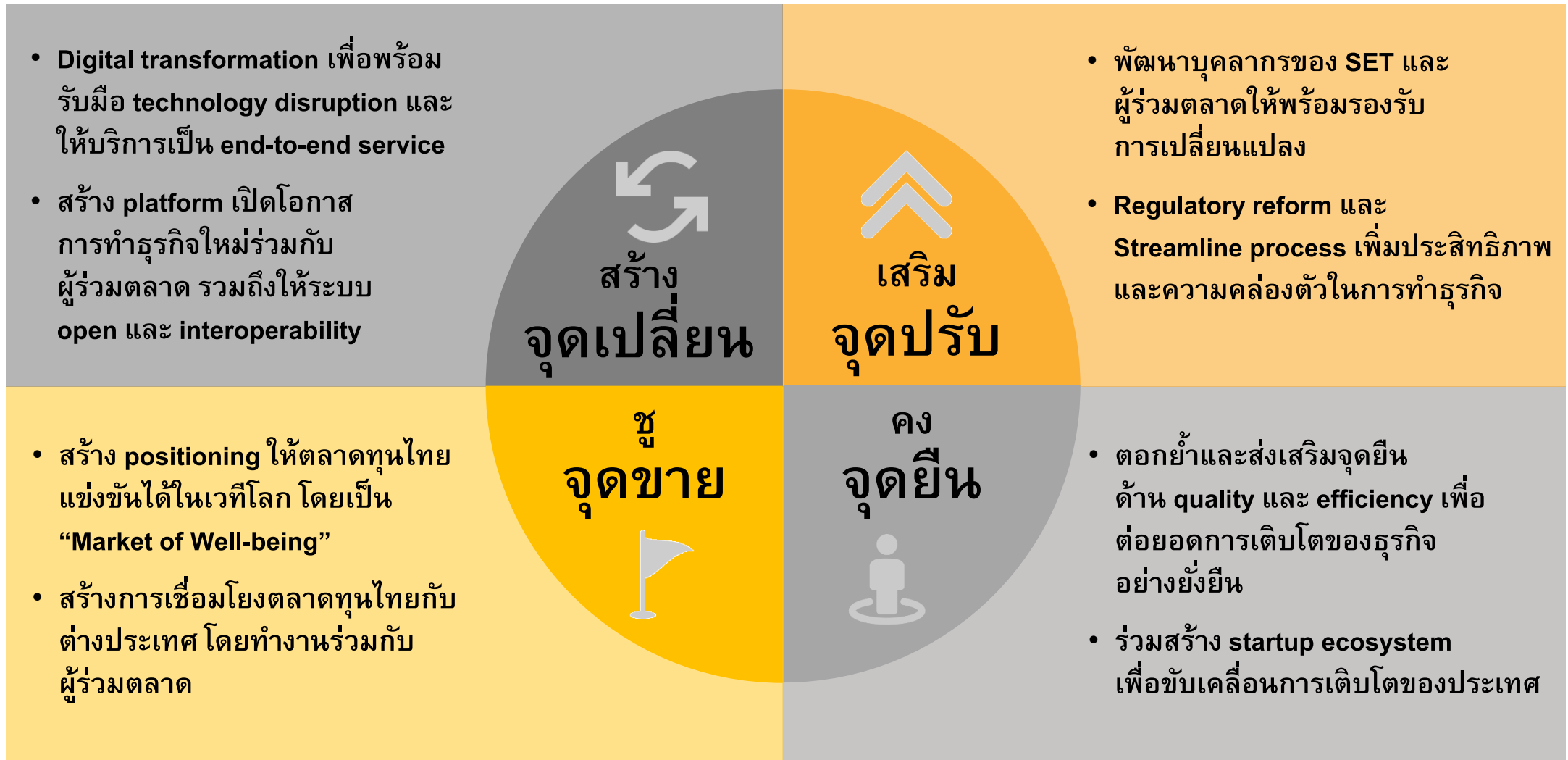
- Advanced analytics
- End-to-end customer solution & As a service model
- FinTech partnership

Opportunities

- Wealth management: Life-path investment
- New product/service from customer insights & big data
- Development of professional intermediaries

- Better regulations for innovation-driven businesses
- Outsourcing services (i.e. regulatory & back office)
- Focus on risk management

- Growth of new industries & startup
- Infrastructure development for Thailand's future growth & connectivity



SET Vision: To Make the Capital Market “Work” for Everyone





Make it **Work**
for **Everyone**

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